

## B1 (Official Form 1) (04/13)

<b>United States Bankruptcy Court</b> <b>WESTERN DISTRICT OF OKLAHOMA</b> <b>OKLAHOMA CITY DIVISION</b>				<b>Voluntary Petition</b>	
Name of Debtor (if individual, enter Last, First, Middle): <b>Falcon Rigs, Inc.</b>			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>20-1626509</b>			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):		
Street Address of Debtor (No. and Street, City, and State): <b>25586 N 2980 Road</b> <b>Cashion, OK</b>			Street Address of Joint Debtor (No. and Street, City, and State):		
<div style="border: 1px solid black; display: inline-block; padding: 2px;">ZIP CODE <b>73016</b></div>			<div style="border: 1px solid black; display: inline-block; padding: 2px;">ZIP CODE</div>		
County of Residence or of the Principal Place of Business: <b>Kingfisher</b>			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address): <b>PO Box 142</b> <b>Cashion, OK</b>			Mailing Address of Joint Debtor (if different from street address):		
<div style="border: 1px solid black; display: inline-block; padding: 2px;">ZIP CODE <b>73016</b></div>			<div style="border: 1px solid black; display: inline-block; padding: 2px;">ZIP CODE</div>		
Location of Principal Assets of Business Debtor (if different from street address above):					
<div style="border: 1px solid black; display: inline-block; padding: 2px;">ZIP CODE</div>					
<b>Type of Debtor</b> (Form of Organization) (Check one box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<b>Nature of Business</b> (Check one box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box.)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:		<b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).		<b>Nature of Debts</b> (Check one box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
<b>Filing Fee</b> (Check one box.)  <input checked="" type="checkbox"/> Full Filing Fee attached.  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Check one box:</b> <b>Chapter 11 Debtors</b> <input type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).			
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000					THIS SPACE IS FOR COURT USE ONLY
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): <b>Falcon Rigs, Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed: <b>None</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)			
Name of Debtor: <b>None</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<b>Exhibit A</b> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).  <div style="text-align: right;"> <b>X</b> _____          Date       </div>	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.  If this is a joint petition: <input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.  <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.  <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  <div style="text-align: right;">         _____          (Name of landlord that obtained judgment)       </div>  <div style="text-align: right;">         _____          (Address of landlord)       </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and  <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.  <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition***(This page must be completed and filed in every case)*Name of Debtor(s): **Falcon Rigs, Inc.****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_**X** \_\_\_\_\_\_\_\_\_\_  
Telephone Number (If not represented by attorney)\_\_\_\_\_  
Date**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.**X** \_\_\_\_\_

(Signature of Foreign Representative)

\_\_\_\_\_  
(Printed Name of Foreign Representative)\_\_\_\_\_  
Date**Signature of Attorney\*****X** /s/ O. Clifton Gooding  
**O. Clifton Gooding** Bar No. **10315****The Gooding Law Firm, P.C.**  
**204 N. Robinson**  
**Suite 650**  
**Oklahoma City, OK 73102**Phone No. **(405) 948-1978** Fax No. **(405) 948-0864**4/28/2015

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**Falcon Rigs, Inc.****X** /s/ Brian Smith  
Signature of Authorized Individual**Brian Smith**

Printed Name of Authorized Individual

**President**

Title of Authorized Individual

4/28/2015

Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)\_\_\_\_\_  
Address**X** \_\_\_\_\_\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

B 1A (Official Form 1, Exhibit A) (9/97)

*[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]*

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA  
OKLAHOMA CITY DIVISION**

In re **Falcon Rigs, Inc.**

Case No. \_\_\_\_\_

Chapter **11**

**EXHIBIT "A" TO VOLUNTARY PETITION**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is \_\_\_\_\_.

2. The following financial data is the latest available information and refers to the debtor's condition on **4/28/2015**.

a. Total Assets \_\_\_\_\_

b. Total debts (including debts listed in 2.c., below) \_\_\_\_\_

c. Debt securities held by more than 500 holders:

Approximate  
number of  
holders:

secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	_____	_____

d. Number of shares of preferred stock \_\_\_\_\_

e. Number of shares of common stock \_\_\_\_\_

Comments, if any:

3. Brief description of debtor's business:

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

B6A (Official Form 6A) (12/07)

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
<p>25586 N 2980 Road, Cashion, OK 77 Acres/Building and Land</p> <p>Legal Description: Surface Rights Only In and To: The North Half (N/2) of the Southeast Quarter (SE/4) of Section Two (2), Toqnship Fifteen (15) North, Range Five (5) W.I.M., LESS AND EXCEPT a tract of land beginning at the Southeast corner of the North Half of the Southeast Quarter of Section 2, Township 15 North, range 5 W.I.M.; thence West 417.42 feet; thence North 208.71 feet; thence East 417.42 feet; thence South 208.71 feet to the point of beginning, containing two (2) acres more or less; and LESS AND EXCEPT a traact of land beginning at the Northeast corner of the Southeast Quarter of Section 2, Township 15 North Range 5 W.I.M., extending West 417.42 feet; thence South 208.71 feet; thence East 417.42 feet; thence North 208.71 feet to the point of beginning</p>	Real Property		\$1,000,000.00	\$1,100,000.00

**Total: \$1,000,000.00**

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	<b>X</b>		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Savings Account with Chase Bank Account number ending in 9983	\$140.06
		Checking Account with Chase Bank Account number ending in 6858	\$13,967.39
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>		
4. Household goods and furnishings, including audio, video and computer equipment.	<b>X</b>		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>		
6. Wearing apparel.	<b>X</b>		
7. Furs and jewelry.	<b>X</b>		
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>		
10. Annuities. Itemize and name each issuer.	<b>X</b>		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 1*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>		
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	<b>X</b>		
16. Accounts receivable.		1006-10 108-275	\$43.53
		AAA Well Service LLC	\$28,877.25
		ADWOC	\$246.00
		Cimarron Valley Transports CVT	\$29,757.84
		Complete Well Service	\$5,794.18
		Corral machine Shop	\$18.75
		David Pond Well Service, Inc	\$305.88

B6B (Official Form 6B) (12/07) -- Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 2*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Derrick Butler	\$59.18
		Drumright Oilwell Services, LLC	\$403.32
		Ekkel Diesel Repair	\$120.59
		ESC Oil Field Supply	\$1,076.44
		Falcon rigs de Colombia	\$14,434.01
		Hennessey Well Service	\$32.60
		Horizon Well Testing	\$174.28
		Hydradyne Hydraulics, LLC	\$10,045.20
		Interstate Power	\$446.25
		K B Machine	\$5,431.47
		Kenneth Higdon	\$697.22
		Key Energy #206	\$40,844.42
		Latco	\$4,546.35
		Magnum Energy Service	\$3,375.24
		Northern AT	\$221.81
		Northstar Well Service	\$652.63
		Perfection Truck Parts & Equipment	\$10,000.00
		Petrosantander Colombia	\$16,692.00
		Petrosantander Romania SRL	\$5,314.00



B6B (Official Form 6B) (12/07) -- Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 3*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Petroworks	\$11,863.56
		Petroworks DR-1000	\$1,049,823.89
		Pioneer Drilling	\$1,088.91
		Ram Services	\$2,236.40
		Shebester Bechtel	\$2,733.61
		Sondagens	\$30.00
		Team Services	\$1,017.42
		Vermajo Energy Services Company LLC	\$201.47
		Weiness Machine	\$5,179.72
		WELCO International	\$201.31
		Wilson Trailer Sales	\$7,529.45
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 4*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>		
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>		
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>		
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2012 Chevy Pick Up 25586 N 2980 Road Cashion, OK 73016	\$28,475.00
26. Boats, motors, and accessories.	<b>X</b>		
27. Aircraft and accessories.	<b>X</b>		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 5*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
28. Office equipment, furnishings, and supplies.		Furniture and Fixtures 25586 N 2980 Road Cashion, OK 73016	\$51,810.93
		Other Misc Equipment 25586 N 2980 Road Cashion, OK 73016	\$850,286.00
29. Machinery, fixtures, equipment, and supplies used in business.		Crane 25586 N 2980 Road Cashion, OK 73016	\$120,000.00
		2013 Model 1000hp Rig Trailer 25586 N 2980 Road Cashion, OK 73016 The Debtor is not sure who owns the 2013 Model 1000hp Rig Trailer it is either Welco International or Venseca Group. The Debtor is only holding it as a stake holder.	\$70,000.00
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		
<div style="text-align: right;">5 continuation sheets attached</div> <div>(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)</div>			<b>Total &gt; \$2,396,195.56</b>

B6C (Official Form 6C) (4/13)

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(If known)**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**Debtor claims the exemptions to which debtor is entitled under:  
(Check one box)

- ☐ 11 U.S.C. § 522(b)(2)  
☐ 11 U.S.C. § 522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds  
 \$155,675.\*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		<b>\$0.00</b>	<b>\$0.00</b>

\* Amount subject to adjustment on 4/01/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6D (Official Form 6D) (12/07)  
In re **Falcon Rigs, Inc.**

Case No. \_\_\_\_\_  
(if known)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xxx xxxxunts  C.H. Smith 604 Lilac Court Blanchard, OK 73010		DATE INCURRED: 02/05/2015 NATURE OF LIEN: Trade Debt/Purchase Money COLLATERAL: 2012 Chevy Pick Up REMARKS:  VALUE: \$28,475.00				\$145,478.51	\$117,003.51
ACCT #:  Equify Financial 13600 Heritage Parkway Suite 150 Ft. Worth, TX 76177		DATE INCURRED: NATURE OF LIEN: Purchase Money COLLATERAL: Crane REMARKS:  VALUE: \$120,000.00				\$40,000.00	
ACCT #: xxx xxxxunts  Ray Price PO Box 955 Guthrie, OK 73044		DATE INCURRED: NATURE OF LIEN: 1st Mortgage COLLATERAL: 25586 N 2980 Road, Cashion, OK REMARKS:  VALUE: \$1,000,000.00				\$1,100,000.00	\$100,000.00
Subtotal (Total of this Page) >						\$1,285,478.51	\$217,003.51
Total (Use only on last page) >						\$1,285,478.51	\$217,003.51

No continuation sheets attached

(Report also on  
Summary of  
Schedules.)

(If applicable,  
report also on  
Statistical  
Summary of  
Certain Liabilities  
and Related  
Data.)

B6E (Official Form 6E) (04/13)

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)☒ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

*\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

B6E (Official Form 6E) (04/13) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units
------------------	--

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: <b>IRS</b> <b>PO Box 7346</b> <b>Philadelphia, PA 19101-7346</b>		DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:			<b>Notice Only</b>	<b>Notice Only</b>	<b>Notice Only</b>
ACCT #: xxx xxxxunts <b>Kingfisher County Treasurer</b> <b>PO Box 148</b> <b>Kingfisher, OK 73750-0148</b>		DATE INCURRED: <b>Various years</b> CONSIDERATION: <b>Taxes</b> REMARKS:			<b>\$25,857.00</b>	<b>\$25,857.00</b>	<b>\$0.00</b>
ACCT #: <b>Oklahoma Tax Commission</b> <b>Legal Division</b> <b>120 North Robinson, Ste. 2000</b> <b>Oklahoma City, OK 73102-7471</b>		DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:			<b>Notice Only</b>	<b>Notice Only</b>	<b>Notice Only</b>
Sheet no. <u>1</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims					<b>\$25,857.00</b>	<b>\$25,857.00</b>	<b>\$0.00</b>
<b>Subtotals (Totals of this page) &gt;</b> <b>Total &gt;</b> (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							
<b>Totals &gt;</b> (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							

B6E (Official Form 6E) (04/13) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

TYPE OF PRIORITY	Domestic Support Obligations
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: <b>Candice Smith</b> <b>10601 Windway Ave</b> <b>Oklahoma City, OK 73162</b>		DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:			<b>Notice Only</b>	<b>Notice Only</b>	<b>Notice Only</b>
Sheet no. <u>2</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims					<b>Subtotals (Totals of this page) &gt;</b>	<b>\$0.00</b>	<b>\$0.00</b>
					<b>Total &gt;</b>	<b>\$25,857.00</b>	
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							
					<b>Totals &gt;</b>		
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)						<b>\$25,857.00</b>	<b>\$0.00</b>



B6F (Official Form 6F) (12/07)

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts A Weldor Supply P.O. Box 82184 Oklahoma City, OK 73148-0184		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$6,795.29
ACCT #: xxx xxxxunts Accurate Laboratories, Inc. P.O. Box 94938 Oklahoma City, OK 73143		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$778.00
ACCT #: xxx xxxxunts Accurate Safety Compliance P.O. Box 721011 Norman, OK 73070		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$1,978.49
ACCT #: xxx xxxxunts Ace Hardware 123 East Miles Kingfisher, OK 73750		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$1,394.71
ACCT #: xxx xxxxunts Advanced Pressure, Inc. P.O. Box 270323 Oklahoma City, OK 73137		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$17,324.40
ACCT #: xxx xxxxunts Advantage Power Battery P.O. Box 890368 Oklahoma City, OK 73189		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$2,782.47
Subtotal >						\$31,053.36
Total >						

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

30 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #: xxx xxxxunts AEI Corp P.O. Box 1945 Oklahoma City, OK 73101		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$215.72	
ACCT #: xxx xxxxunts Allied Bearing P.O. Box 402847 Atlanta, GA 30384-2847		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$1,039.59	
ACCT #: xxx xxxxunts Amarillo Gear P.O. Box 91257 Chicago, IL 60693		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$8,882.87	
ACCT #: xxx xxxxunts American Fire and Safety 1521 W. Reno Oklahoma City, OK 73106		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$501.69	
ACCT #: xxx xxxxunts Ameripipe Supply P.O. Box 29667 Dallas, TX 75229-0667		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$5.00	
ACCT #: xxx xxxxunts Anderson Sales 201 N. Cooley Dr. Oklahoma City, OK 73127		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$2,602.80	
Sheet no. <u>1</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >	\$13,247.67
						Total >	
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #: xxx xxxxunts API Monogram Program P.O. Box 1425 Merrifield, VA 22116-1425		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$6,000.00	
ACCT #: xxx xxxxunts APSCO Inc PO Box 470948 Tulsa, OK 74147		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$2,781.12	
ACCT #: xxx xxxxunts ARS 200 N.E. 48th Oklahoma City, OK 73105		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$157.00	
ACCT #: xxx xxxxunts Association of Energy Service Companies 14531 FM 529, Suite 250 Houston, TX 77095		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$1,200.00	
ACCT #: xxx xxxxunts AT&T U-verse PO Box 5014 Carol Stream, IL 60197-5014		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$618.00	
ACCT #: xxx xxxxunts B & H Supply 1420 S.W. 3rd Oklahoma City, OK 73108-1433		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$6,039.19	
Sheet no. <u>2</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >	\$16,795.31
						Total >	
						(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts BBM of OKC 3220 E. I-240 Service Road Oklahoma City, OK 73135-1729		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$496.54</b>
ACCT #: xxx xxxxunts Beaver Express P.O. Box 1168 Woodward, OK 73802		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$1,097.88</b>
ACCT #: xxx xxxxunts Bishop Lifting Products, Inc. 9140 W. Reno Oklahoma City, Ok 73127		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$21,127.35</b>
ACCT #: xxx xxxxunts Bodkin Construction Rt. 1 Box 31 Cashion, OK 73016		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$500.00</b>
ACCT #: xxx xxxxunts Bruckners Truck Sales Corporate Billing LLC Dept 959 PO Box 1000 Memphis, TN 38148		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$2,867.13</b>
ACCT #: xxx xxxxunts C M C of Georgia, Inc. 2167 Highway 123 Toccoa, GA 30577		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$10,840.80</b>
Sheet no. <u>3</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b> <b>\$36,929.70</b>
<p align="center"><b>Total &gt;</b> (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</p>						

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts Cannon Spring 4601 N. Walnut Oklahoma City, OK 73105		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$400.00
ACCT #: xxx xxxxunts Champion Hi Tech Mfg. P.O. Box 4356 Dept. #1618 Houston, TX 77210-4356		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$799.36
ACCT #: xxx xxxxunts Cimarron Valley Transports P.O. Box 307 Cashion, OK 73016		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$94,512.61
ACCT #: xxx xxxxunts Cintas Corporation Location # 64 PO Box 88005 Chicago, IL 60680-1005		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$679.62
ACCT #: xxx xxxxunts Cintas Corporation First Aid & Safety P.O. Box 631025 Cincinnati, OH 45263-1025		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$2,639.16
ACCT #: xxx xxxxunts CLUTCHCO PO Box 1448 Humble, TX 77347		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$8,871.79
Sheet no. <u>4</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >
						\$107,902.54
						Total >
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts Colonial Life Processing Center P.O. Box 1365 Columbia, SC 29202-1365		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$2,615.33
ACCT #: xxx xxxxunts Compressed Gas & Supply 1301 W. Reno Oklahoma City, OK 73106		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$9,303.73
ACCT #: xxx xxxxunts Cope Plastics P.O. Box 368 Godfrey, IL 62035-0368		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$351.60
ACCT #: xxx xxxxunts Crane Carrier Co 1925 N Sheridan Tulsa, OK 74158		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$19,785.30
ACCT #: xxx xxxxunts Crown Oilfield Instrumentation PO Box 790 Maurice, LA 70555		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$1,301.47
ACCT #: xxx xxxxunts Cspl OKC Branch P.O. Box 910509 Dallas, TX 75391-0509		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$71,210.86
Sheet no. <u>5</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >
						\$104,568.29
						Total >
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts Custom Manufacturing P.O. Box 1623 Norman, OK 73070		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$4,221.00
ACCT #: xxx xxxxunts DHL Express - USA 16592 Collections Center Drive Chicago, IL 60693		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$194.74
ACCT #: xxx xxxxunts DirectTV PO Box 60036 Los Angeles, CA 90060-0036		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$536.05
ACCT #: xxx xxxxunts Drillers Service P.O. Box 95282 Oklahoma City, OK 73143-5282		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$3,163.42
ACCT #: xxx xxxxunts Drs. Reichert & Reichert 1512 Elm Street El Reno, OK 73036		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$181.00
ACCT #: xxx xxxxunts Edmond Safe and Lock 115 W, 15th St. #304 Edmond, OK 73013-3662		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$168.46
Subtotal >						\$8,464.67
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 6 of 30 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts Edward W. Daniel P.O. Box 931792 Cleveland, OH 44193-1162		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$1,524.00</b>
ACCT #: xxx xxxxunts Energy Equipment Sales P.O. Box 955 Guthrie, OK 73044		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$27,220.00</b>
ACCT #: xxx xxxxunts Eureka Water P.O. Box 26730 Oklahoma City, OK 73126		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$197.25</b>
ACCT #: xxx xxxxunts Eureka Water P.O. Box 26730 Oklahoma City, OK 73126		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$931.85</b>
ACCT #: xxx xxxxunts EVCO Service Co P.O. Box 907 Tuttle, OK 73089		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$34,662.35</b>
ACCT #: xxx xxxxunts Excalibur Oilfield Supply PO Box 13058 Oklahoma City, OK 73113		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$2,775.00</b>
Sheet no. <u>7</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$67,310.45</b>
						<b>Total &gt;</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						



B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts Fastenal Company P.O. Box 978 Winona, MN 55987-0978		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$4,025.92
ACCT #: xxx xxxxunts Fed Ex P.O. Box 660481 Dallas, TX 75266-0481		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$358.04
ACCT #: xxx xxxxunts Fed Ex Freight Dept CH P.O. Box 10306 Palatine, IL 60055-0306		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$2,414.93
ACCT #: xxx xxxxunts Fentress Oil Co. 901 N.W. 71 Place Oklahoma City, OK 73116		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$332.96
ACCT #: xxx xxxxunts Fire Suppression Specialist 1125 SE Gran Blvd., Suite 106 Oklahoma City, OK 73129		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$159.00
ACCT #: xxx xxxxunts FLANCO P.O. Box 96768 Oklahoma City, OK 73143-6768		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$749.38
Subtotal >						\$8,040.23
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 8 of 30 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts Fleetpride P.O. Box 847118 Dallas, TX 75284-7118		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$21.70
ACCT #: xxx xxxxunts Garrison Brothers Pipe & Used Equipment P.O. Box 1026 El Reno, OK 73036		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$744.00
ACCT #: xxx xxxxunts Garrison Manufacturing 3320 S. Yale Santa Ana, CA 92704		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$865.44
ACCT #: xxx xxxxunts GoEngineer 1787 East Ft. Union Blvd, Suite 100 Cottonwood Heights, UT 84121		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$4,840.45
ACCT #: xxx xxxxunts Grainger Dept. 866671050 P.O. Box 417267 Kansas City, MO 64141-6267		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$9,880.06
ACCT #: xxx xxxxunts Guardian Safety and Compliance 2603 N. Shields Blvd Moore, OK 73160		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$7,417.65
Subtotal >						\$23,769.30
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 9 of 30 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts H-I-S Paint Mfg. Co. LLC 1801 West Reno Oklahoma City, OK 73106		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$1,716.34</b>
ACCT #: xxx xxxxunts Howard Supply Dept 312 P.O. Box 4869 Houston, TX 77210-4869		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$52,500.00</b>
ACCT #: xxx xxxxunts Hugg & Hall Equipment Co P.O. Box 194110 Little Rock, AR 72219-4110		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$94.20</b>
ACCT #: xxx xxxxunts Hunzicker Bros. P.O. Box 25248 Oklahoma City, OK 73125		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$1,396.43</b>
ACCT #: xxx xxxxunts Hydradyne Hydraulics P.O. Box 974799 Dallas, TX 75397.4799		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$27,258.58</b>
ACCT #: xxx xxxxunts Hydraquip P.O Box 4493 Houston, TX 77210-4493		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$1,281.13</b>
Sheet no. <u>10</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$84,246.68</b>
						<b>Total &gt;</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts Hydraulic Outlet 100 N Rockwell Ave Oklahoma City, OK 73127		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$188.47
ACCT #: xxx xxxxunts Hydraulic Sales & Service, Inc. 1920 East 2nd PO Box 1548 Odessa, TX 79760		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$4,425.90
ACCT #: xxx xxxxunts IBT 512 North Douglas Avenue Oklahoma City, OK 73106-5008		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$1,762.17
ACCT #: xxx xxxxunts Industrial Specialists PO Box 670721 Dallas, TX 75267-0721		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$56,108.65
ACCT #: xxx xxxxunts Inland Truck Parts 1905 S. Nicklas Oklahoma City, Ok 73128-3052		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$1,808.65
ACCT #: xxx xxxxunts Interstate Billing Service PO Box 2208 Decatur, AL 35609-2208		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$4,290.41
Subtotal >						\$68,584.25
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 11 of 30 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts J & E Supply P.O. Box 19466 Oklahoma City, OK 73144		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$3,707.73</b>
ACCT #: xxx xxxxunts J & R Commercial Radiator 827 SE 26th St. Oklahoma City, Ok 73129		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$677.25</b>
ACCT #: xxx xxxxunts Jim Johnson Oil Company P.O. Box 66 El Reno, OK 73036		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$250.50</b>
ACCT #: xxx xxxxunts John Vance Motors 5400 S. Division St. Guthrie, OK 73044		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$169.91</b>
ACCT #: xxx xxxxunts K & S Tire P.O. Box 686 Kingfisher, OK 73750		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$333.36</b>
ACCT #: xxx xxxouns Kaman Industrial Tech. PO Box 402847 Atlanta, GA 30384-2847		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$5,110.47</b>
Subtotal >						<b>\$10,249.22</b>
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 12 of 30 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts KAT Machine 5209 SW 23rd Street Oklahoma City, OK 73128		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$92,776.81</b>
Representing: KAT Machine		<b>McAfee &amp; Taft</b> 211 N Robinson Ave., Floor 10 Oklahoma City, OK 73102				<b>Notice Only</b>
ACCT #: xxx xxxxunts KB Machine Rt. 4 Box 206 Kingfisher, OK 73750		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$9,000.00</b>
ACCT #: xxx xxxxunts Kerner's Heat & Air 114 E Buena Vista Cashion, OK 73016		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$117.50</b>
ACCT #: xxx xxxxunts Kingfisher Regional Hospital P.O. Box 59 Kingfisher, OK 73750		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$1,544.55</b>
ACCT #: xxx xxxxunts Kirby Smith Machinery INC. P.O. Box 270360 Oklahoma City, OK 73137		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$997.41</b>
Sheet no. <u>13</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$104,436.27</b>
						<b>Total &gt;</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts KONECRANES INC PO Box 641807 Pittsburgh, PA 15264-1807		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$5,469.09</b>
ACCT #: xxx xxxxunts KP Supply PO Box 686 Oklahoma City, OK 73101-0686		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$139.50</b>
ACCT #: xxx xxxxunts L&W Mfg LLC 8702 State Hwy 33 Kingfisher, OK 73750		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$180.00</b>
ACCT #: xxx xxxxunts Ladd Industries 26449 Network Place Chicago, IL 60673-1264		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$2,779.39</b>
ACCT #: xxx xxxxunts Lebus International Inc. P.O. Box 2352 Longview, TX 75606-2352		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$19,428.00</b>
ACCT #: xxx xxxxunts Lewis Mfg 3601 S Byers Ave Guthrie, OK 73129		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$3,598.99</b>
Sheet no. <u>14</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$31,594.97</b>
						<b>Total &gt;</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts Logan Co. Rural Water #2 Rt. 2 Box 183 Crescent, OK 73028		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$22.68
ACCT #: xxx xxxxunts M & M Supply P.O. Box 870164 Kansas City, MO 64187		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$234.00
ACCT #: xxx xxxxunts Magic Industries 2308 S. Laurent Victoria, TX 77901		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$4,259.85
ACCT #: xxx xxxxunts Manchester Tank 12536 Collection Ctr Dr. Chicago, IL 60693		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$5,330.88
ACCT #: xxx xxxxunts Mark Mullin Co. 1222 Old North Place Sand Springs, OK 74063		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$33,189.25
ACCT #: xxx xxxxunts MATTCO 12000 Eastex Freeway Houaton, TX 77039		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$20,475.00
Sheet no. <u>15</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$63,511.66</b>
						<b>Total &gt;</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						



B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts MCM Oil Tools, Inc. 10422 West Gulf Bank Road Houston, TX 77040		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$6,548.85</b>
ACCT #: xxx xxxxunts Medley Material Handling PO Box 26706 Oklahoma City, OK 73126-0706		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$1,762.73</b>
ACCT #: xxx xxxxunts Mid-America Rigging L.L.C 303 North Villa Oklahoma City, Ok 73107		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$46,081.95</b>
ACCT #: xxx xxxxunts Midwest Hose P.O. Box 96558 Oklahoma City, OK 73143		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$15,897.57</b>
ACCT #: xxx xxxxunts Modern Woodmen of America P.O. Box 2005 Rock Island, IL 61204-2005		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$4,076.25</b>
ACCT #: xxx xxxxunts Mohawk Materials P.O. Box 640 Sand Springs, OK 74063		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$3,596.49</b>
Subtotal >						<b>\$77,963.84</b>
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 16 of 30 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts <b>Morgan Brake &amp; Clutch Inc.</b> <b>#6 - 1701 Summit Avenue</b> <b>Plano, TX 75074-8175</b>		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$21,881.39</b>
ACCT #: xxx xxxxunts <b>Motion Industries</b> <b>4116 Will Rogers Parkway</b> <b>Suite 800</b> <b>Oklahoma City, OK 73108</b>		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$14,142.52</b>
ACCT #: xxx xxxxunts <b>Mountain Creek Products</b> <b>200 N Main St</b> <b>Bristow, OK 74010</b>		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$1,241.24</b>
ACCT #: xxx xxxxunts <b>MTM Recognition Corp</b> <b>P.O. Box 15659</b> <b>Oklahoma City, OK73115-5659</b>		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$395.76</b>
ACCT #: xxx xxxxunts <b>MTM Recognition Corporation</b> <b>P.O. Box 15659</b> <b>Oklahoma City, OK 73115-5659</b>		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$1,841.37</b>
ACCT #: xxx xxxxunts <b>Mud King Products</b> <b>15211 Woodham Drive</b> <b>Houston, TX 77073</b>		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$35,433.00</b>
Sheet no. <u>17</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$74,935.28</b>
						<b>Total &gt;</b>
						(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts <b>Mueller, INC.</b> 3400 S. US Highway 81 Service El Reno, OK 73036		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$545.83
ACCT #: xxx xxxxunts <b>Munn Supply</b> P.O. Box 1145 Enid, OK 73702		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$1,690.14
ACCT #: xxx xxxxunts <b>NAMCO Machine &amp; Gear Works LTD</b> 9168-35th Avenue Edmonton, Alberta, Canada, T6E 6N9		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$3,700.00
ACCT #: xxx xxxxunts <b>Napa</b> 1111 S. Main Kingfisher, OK 73750		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$7,655.54
ACCT #: xxx xxxxunts <b>Napa Auto Parts</b> 301 N. Wentz Guthrie, OK 73044		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$32.76
ACCT #: xxx xxxxunts <b>National Oilwell</b> PO Box 843200 Dallas, TX 75284-3200		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$1,408.64
Sheet no. <u>18</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$15,032.91</b>
						<b>Total &gt;</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts NMHG Financial Services PO Box 643749 Pittsburgh, PA 15264-3749		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$17,166.39
ACCT #: xxx xxxxunts No Limit Equipment PO Box 1196 Mustang, OK 73064		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$299.64
ACCT #: xxx xxxxunts Northern Tool BlueTarp Financial PO box 105525 Atlanta, GA 30348-5525		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$4,571.09
ACCT #: xxx xxxxunts O'Reilly Auto Parts P.O. Box 9464 Springfield, MO 65801-9464		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$1,375.64
ACCT #: xxx xxxxunts Occupational Health Centers PO Box 75410 Oklahoma City, OK 73147-0410		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$217.50
ACCT #: xxx xxxxunts Office Depot P.O. Box 689020 Des Moines, IA 50368-9020		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$129.50
Subtotal >						\$23,759.76
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 19 of 30 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts Palmer Johnson Power Systems 1835 Haynes Drive Sun Prairie, WI 53590-3909		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$2,952.04</b>
ACCT #: xxx xxxxunts Parker Hannifin Mobile Cyln. Div. 7998 Collection Center Dr. Chicago, IL 60693		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$3,450.00</b>
ACCT #: xxx xxxxunts Pemco of New Mexico PO Box 428 Hobbs, New Mexico 88240		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$11,966.38</b>
ACCT #: xxx xxxxunts Perfection Truck Parts and Equipment Regions Interstate Billings Service P.O. Box 2208 Decatur, AL 35609-2208		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$148,781.16</b>
ACCT #: xxx xxxxunts Pioneer Telephone Attn: Legal Dept P.O. Box 539 Kingfisher, OK 73750		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$430.63</b>
ACCT #: xxx xxxxunts Port City Metals Services 3101 Charles Page Blvd. Tulsa, OK 74127		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$5,317.00</b>
Sheet no. <u>20</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$172,897.21</b>
						<b>Total &gt;</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts Position Tracking Systems, Inc P.O. Box 724 Greenville, SC 29609		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$3,500.00</b>
ACCT #: xxx xxxxunts Postmaster 109 S Main Cashion, OK 73016		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$44.00</b>
ACCT #: xxx xxxxunts PriessCo. 12104 Wileman Way Oklahoma City, OK 73162		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$10,991.00</b>
ACCT #: xxx xxxxunts Purvis Industries-OKC P.O. Box 540757 Dallas, TX 75354-0757		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$29,157.83</b>
ACCT #: xxx xxxxunts Questcare Em Oklahoma, LLC PO Box 678216 Dallas, TX 75267-8216		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$467.00</b>
ACCT #: xxx xxxxunts Ramde International, inc 11425 Hufsmith Kuykendahl Rd. Suite B Tomball, TX 77375-3162		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$5,499.96</b>
Sheet no. <u>21</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$49,659.79</b>
						<b>Total &gt;</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts Roberts International Truck 300 Longwood Dr. Richmond, GA 31324		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$202.78
ACCT #: xxx xxxxunts Roberts Truck Center 1735 W. Reno Oklahoma City, OK 73106		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$1,593.76
ACCT #: xxx xxxxunts Rother Brothers Inc. P.O. Box 274 Highway 81 North Kingfisher, OK 73750		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$757.56
ACCT #: xxx xxxxunts S & W Engine P.O. Box 94638 Oklahoma City, OK 73143-4638		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$118,766.10
ACCT #: xxx xxxxunts Safety Kleen Systems P.O. Box 650509 Dallas, TX 75265-0509		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$162.82
ACCT #: xxx xxxxunts SAIA P.O. Box 730532 Dallas, TX 75373-0532		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$2,006.01
Subtotal >						\$123,489.03
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 22 of 30 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts Schwab's Tinker Shop PO Box 2764 Liberal, KS 67905-2764		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$6,910.98</b>
ACCT #: xxx xxxxunts Seal Co. Enterprises 1558 N. 107th E. Ave. Tulsa, Oklahoma 74116		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$32.80</b>
ACCT #: xxx xxxxunts Service King P.O. Box 158 2100 Hwy 66 W Stroud, OK 74079		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$36,265.38</b>
ACCT #: xxx xxxxunts Snap On Tools Frank N Wride 10801 Katy Line Dr Yukon, OK 73099		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$338.73</b>
ACCT #: xxx xxxxunts Sooner Lift 3401 South Purdue Oklahoma City, OK 73179		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$17.16</b>
ACCT #: xxx xxxxunts Southeastern Freight Lines Inc P.O. Box 100104 Columbia, SC 29202-3104		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$72.24</b>
Sheet no. <u>23</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$43,637.29</b>
						<b>Total &gt;</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						



B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts Southwest Paper 3930 N. Bridgeport Circle Wichita, KS 67219		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$156.59
ACCT #: xxx xxxxunts Special Metals Inc. PO Box 94670 Oklahoma City, OK 73143-4670		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$2,543.57
ACCT #: xxx xxxxunts Spectro Wire P.O. Box 6297 Moore, OK 73153		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$1,262.70
ACCT #: xxx xxxxunts Standard Steel P.O. Box 302 Oklahoma City, OK 73101		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$20,345.71
ACCT #: xx-xxxx-2380 Standard Steel c/o King Law Firm 1141 North Robinson Suite 300 Oklahoma City, OK 73103		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$6,188.52
ACCT #: xxx xxxxunts Steel & Pipe Supply P.O. Box 731266 Dallas, TX 75373-1266		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$23,905.46
Subtotal >						\$54,402.55
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 24 of 30 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts Steel Supply Company, Inc. 1120 S McKinley Avenue Oklahoma City, OK 73108-7099		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$165.00
ACCT #: xxx xxxxunts Stewart Wholesale 14707 Valley View Rd Shawnee, OK 74804		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$5,996.54
ACCT #: xxx xxxxunts Stoehr Wire Rope P.O. Box 201553 Dallas, TX 75320-1553		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$9,633.58
ACCT #: xxx xxxxunts Summit Supply P.O. Box 95068 Oklahoma City, OK 73143-5068		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$5,521.04
ACCT #: xxx xxxxunts T&W Tire 25 N Council Oklahoma City, OK		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$13,742.31
Representing: T&W Tire		Pringle & Pringle & Hunter 9251 N Pennsylvania Place Oklahoma City, OK 73120				Notice Only
Sheet no. <u>25</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >
						\$35,058.47
						Total >
						(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #: xxx xxxxunts The Carlson Company, Inc 6045 N. Broadway Street Wichita, Kansas 67219-2013		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$11,015.97	
ACCT #: xxx xxxxunts The Crosby Group, Inc. Dept 2407 P.O. Box 122407 Dallas, TX 75312-2407		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$844.78	
ACCT #: xxx xxxxunts The Inspection Group P.O. Box 271434 Oklahoma City, OK 73137		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$2,625.00	
ACCT #: xxx xxxxunts The McCreless Company 1318 N. Grant Avenue Odessa, TX 79761-3897		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$1,160.95	
ACCT #: xxx xxxxunts The Waggoners Trucking P.O. Box 203392 Houston, TX 77216-3392		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$2,171.58	
ACCT #: xxx xxxxunts Thermo-King of Tulsa 2228 W Skelly Dr Tulsa, OK 74107		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$5,376.80	
Sheet no. <u>26</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >	\$23,195.08
						Total >	
						(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts TIEC 480 N. Sam Houston Pkwy. E Suite 270 Houston, TX 77060		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$7,980.54</b>
ACCT #: xxx xxxxunts TIMCO Service & Supply P.O. Box 3200 100A North Highway 14-16 Gillette, WY 82717-3200		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$817.00</b>
ACCT #: xxx xxxxunts Tioga Air Heaters, Inc. 9201 International Parkway Minneapolis, MN 55428		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$5,670.00</b>
ACCT #: xxx xxxxunts Tony's Pump & Supply PO Box 554 Hwy 33 East Kingfisher, OK 73750		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$34.02</b>
ACCT #: xxx xxxxunts Town of Cashion P.O. Box 27 Cashion, OK 73016		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$430.47</b>
ACCT #: xxx xxxxunts TTA/C 1633 S Peachtree Balch Springs, TX 75180		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				<b>\$5,632.94</b>
Sheet no. <u>27</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b>
						<b>\$20,564.97</b>
						<b>Total &gt;</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts Tulsa Gamma Ray, Inc. 1127 S. Lewis Ave. Tulsa, OK 74104		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$1,987.50
ACCT #: xxx xxxxunts United Engines P.O. Box 731594 Dallas, TX 75373-1594		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$177,365.39
ACCT #: xxx xxxxunts UPS Lockbox 577 Carol Stream, IL 60132-0577		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$4,610.95
ACCT #: xxx xxxxunts UPS Freight P.O. Box 730900 Dallas, TX 75373-0900		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$1,627.34
ACCT #: xxx xxxxunts Vermatic, Inc. 1785 S. Johnson Road New Berlin, WI 53146		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$157.44
ACCT #: xxx xxxxunts Warren Cat P.O. Box 842116 Dallas, TX 75284-2116		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$2,109.99
Subtotal >						\$187,858.61
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 28 of 30 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts Watson Oilfield Supply LLC. PO Box 10 Hobbs, NM 88241		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$35,140.80
ACCT #: xxx xxxxunts Waytek, Inc. P.O. Box 81 Chaska, MN 55318		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$2,964.11
ACCT #: xxx xxxxunts Webbs Machine & Tool Rt. 3 Box 65A Kingfisher, OK 73750		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$15,072.00
ACCT #: xxx xxxxunts Weins Machine Rt. 1 Box 523 Terlton, OK 74081		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$328,039.60
ACCT #: Welco International c/o Hughes Watters Arkansas LLP 333 Clay 29th Floor Houston, TX 77002-4168		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$120,000.00
ACCT #: xxx xxxxunts Weldon Parts Inc. P.O. Box 2115 Oklahoma City, OK 73101-2115		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$2,580.73
Sheet no. <u>29</u> of <u>30</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >
						\$503,797.24
						Total >
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxxunts Westquip, Inc Hugg & Hall Equipment Co PO Box 194110 Little Rock, AR 72219-4110		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$384.05
ACCT #: xxx xxxxunts Wicked Fabrication 1302 West Main #33 Auburn, WA 98001		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$820.95
ACCT #: xxx xxxxunts Willis Oilfield Manufacturing P.O. Box 262 Pampa, TX 79066-262		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$25,212.00
ACCT #: xxx xxxxunts Wilson Trailers 14100 South Meridian Oklahoma City, OK 73173		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$3,478.84
ACCT #: xxx xxxxunts Winches Inc. 3356 Kermit Hwy. Odessa, TX 79764		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$27,579.97
ACCT #: xxx xxxxunts WPT Power Corporation PO Box 8148 Wichita Falls, TX 76307-8148		DATE INCURRED: CONSIDERATION: <b>Trade Debt</b> REMARKS:				\$3,465.27
Subtotal >						\$60,941.08
Total >						\$2,247,897.68

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

Sheet no. 30 of 30 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

B6G (Official Form 6G) (12/07)

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.



B6H (Official Form 6H) (12/07)

In re **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

B 6 Summary (Official Form 6 - Summary) (12/14)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA  
OKLAHOMA CITY DIVISION**

In re **Falcon Rigs, Inc.**

Case No.

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$1,000,000.00		
B - Personal Property	Yes	6	\$2,396,195.56		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1		\$1,285,478.51	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$25,857.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	31		\$2,247,897.68	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
TOTAL		44	\$3,396,195.56	\$3,559,233.19	

B6 Declaration (Official Form 6 - Declaration) (12/07)  
In re **Falcon Rigs, Inc.**

Case No. \_\_\_\_\_  
(if known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

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### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the Corporation  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of  
46 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date 4/28/2015

Signature /s/ Brian Smith  
**Brian Smith**  
**President**

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA  
OKLAHOMA CITY DIVISION**

In re: **Falcon Rigs, Inc.**

Case No. \_\_\_\_\_

(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

**1. Income from employment or operation of business**

None



State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the TWO YEARS immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$1,131,169.24	2015 Income from business (gross receipts)
\$6,969,622.00	2014 Income from business (gross receipts)
\$16,981,351.00	2013 Income from business (gross receipts)

**2. Income other than from employment or operation of business**

None



State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the TWO YEARS immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**3. Payments to creditors****Complete a. or b., as appropriate, and c.**

None



a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 DAYS immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None



b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 DAYS immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None



c. All debtors: List all payments made within ONE YEAR immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None



a. List all suits and administrative proceedings to which the debtor is or was a party within ONE YEAR immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
T&W Tire LLC an Oklahoma Limited Liability Company vs Falcon Rigs Inc an Oklahoma Corporation Case number CJ-2015-1762	Civil	In the Disitric Court of Oklahoma County State of Oklahoma	Pending

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA  
OKLAHOMA CITY DIVISION**

In re: **Falcon Rigs, Inc.**

Case No. \_\_\_\_\_

(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 1*

<b>Standard Steel Co LLC vs Falcon Rigs (f/k/a Rebel Equipment) Case number SC-2015-2380</b>	<b>Small Claims</b>	<b>In the District Court of Oklahoma County State of Oklahoma</b>	<b>Judgment</b>
<b>Falcon Rigs Inc vs AAA Well Service LLC Case number CJ-2014-00014</b>	<b>Civil</b>	<b>In the District Court of Kingfisher County State of Oklahoma</b>	<b>Pending</b>
<b>KAT Industries Inc vs Falcon Rigs Inc Case number CJ-2014-00040</b>	<b>Civil</b>	<b>In the District Court of Kingfisher County State of Oklahoma</b>	<b>Judgment</b>
<b>Tyler Sheet Metal Inc vs Falcon Rigs Inc Case number SC-2014-21249</b>	<b>Small Claims</b>	<b>In the District Court of Oklahoma County State of Oklahoma</b>	<b>Dismissed with Prejudice</b>

None

- ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**5. Repossessions, foreclosures and returns**

None

- ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**6. Assignments and receiverships**

None

- ☒ a. Describe any assignment of property for the benefit of creditors made within 120 DAYS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

- ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**7. Gifts**

None

- ☒ List all gifts or charitable contributions made within ONE YEAR immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**8. Losses**

None

- ☒ List all losses from fire, theft, other casualty or gambling within ONE YEAR immediately preceding the commencement of this case OR SINCE THE COMMENCEMENT OF THIS CASE. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**9. Payments related to debt counseling or bankruptcy**

None

- ☒ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within ONE YEAR immediately preceding the commencement of this case.

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA  
OKLAHOMA CITY DIVISION**

In re: **Falcon Rigs, Inc.**

Case No. \_\_\_\_\_

(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 2*

**10. Other transfers**

None

- ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within TWO YEARS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

- ☒ b. List all property transferred by the debtor within TEN YEARS immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

**11. Closed financial accounts**

None

- ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within ONE YEAR immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**12. Safe deposit boxes**

None

- ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**13. Setoffs**

None

- ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 DAYS preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**14. Property held for another person**

None

- ☒ List all property owned by another person that the debtor holds or controls.

**15. Prior address of debtor**

None

- ☒ If the debtor has moved within THREE YEARS immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**16. Spouses and Former Spouses**

None

- ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within EIGHT YEARS immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA  
OKLAHOMA CITY DIVISION**

In re: **Falcon Rigs, Inc.**

Case No. \_\_\_\_\_

(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 3*

**17. Environmental Information**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

**18. Nature, location and name of business**

- None ☐ a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within SIX YEARS immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

**NAME, ADDRESS, AND LAST FOUR DIGITS OF  
SOCIAL-SECURITY OR OTHER INDIVIDUAL  
TAXPAYER-I.D. NO. (ITIN) / COMPLETE EIN**

**NATURE OF BUSINESS**

**BEGINNING AND ENDING  
DATES**

**Falcon Rigs, Inc.  
25586 N 2980 Road  
Cashion, OK 73016  
Tax ID 20-1626509**

**Manufacturing**

**2004 to present**

- None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA  
OKLAHOMA CITY DIVISION**

In re: **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 4*

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within SIX YEARS immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement ONLY if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

- None ☐ a. List all bookkeepers and accountants who within TWO YEARS immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

**NAME AND ADDRESS**

**Kenneth W Klingenberg CPA PC  
330 NW 13th Street  
Oklahoma City, OK73103**

**DATES SERVICES RENDERED**

**2013 and 2014**

**Richard Adeline Pa  
1130 Wilshire Circle West  
Pembroke Pines, FL 33027**

**2008 to 2012**

- None ☒ b. List all firms or individuals who within TWO YEARS immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

**NAME**

**Falcon Rigs, Inc.**

**ADDRESS**

**25586 N 2980 Road  
Cashion, OK 73016**

- None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within TWO YEARS immediately preceding the commencement of this case.

**20. Inventories**

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

- None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

**21. Current Partners, Officers, Directors and Shareholders**

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.



B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA  
OKLAHOMA CITY DIVISION**

In re: **Falcon Rigs, Inc.**Case No. \_\_\_\_\_  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 5*

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

**NAME AND ADDRESS****Brian Smith****TITLE****President****NATURE AND PERCENTAGE  
OF STOCK OWNERSHIP****100%****22. Former partners, officers, directors and shareholders**

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within ONE YEAR immediately preceding the commencement of this case.

- None ☒ b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within ONE YEAR immediately preceding the commencement of this case.

**23. Withdrawals from a partnership or distributions by a corporation**

- None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during ONE YEAR immediately preceding the commencement of this case.

**24. Tax Consolidation Group**

- None ☒ If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within SIX YEARS immediately preceding the commencement of the case.

**25. Pension Funds**

- None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within SIX YEARS immediately preceding the commencement of the case.

*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 4/28/2015Signature /s/ Brian Smith**Brian Smith****President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.*

*18 U.S.C. §§ 152 and 3571*

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA  
OKLAHOMA CITY DIVISION**

IN RE: **Falcon Rigs, Inc.**

CASE NO

CHAPTER **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	\$0.00
Prior to the filing of this statement I have received:	\$0.00
Balance Due:	\$0.00

2. The source of the compensation paid to me was:  
☒ Debtor ☐ Other (specify)
3. The source of compensation to be paid to me is:  
☒ Debtor ☐ Other (specify)
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
  - e. [Other provisions as needed]

**\*\*ALL LEGAL REPRESENTATION IN THE CHAPTER 11 PROCEEDINGS WITH ATTORNEY FEES CHARGED AT \$350.00 PER HOUR PLUS OUT OF POCKET COSTS, WITH COURT APPROVAL. A RETAINER OF \$20,000 HAS BEEN PAID.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

4/28/2015

Date

/s/ O. Clifton Gooding

*O. Clifton Gooding*  
The Gooding Law Firm, P.C.  
204 N. Robinson  
Suite 650  
Oklahoma City, OK 73102  
Phone: (405) 948-1978 / Fax: (405) 948-0864

Bar No. 10315

/s/ Brian Smith

**Brian Smith**  
**President**

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA  
OKLAHOMA CITY DIVISION**

IN RE: **Falcon Rigs, Inc.**

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Weins Machine Rt. 1 Box 523 Terlton, OK 74081		Trade Debt		<b>\$328,039.60</b>
United Engines P.O. Box 731594 Dallas, TX 75373-1594		Trade Debt		<b>\$177,365.39</b>
Perfection Truck Parts and Equipment Regions Interstate Billings Service P.O. Box 2208 Decatur, AL 35609-2208		Trade Debt		<b>\$148,781.16</b>
Welco International c/o Hughes Watters Arkansas LLP 333 Clay 29th Floor Houston, TX 77002-4168		Trade Debt		<b>\$120,000.00</b>
S & W Engine P.O. Box 94638 Oklahoma City, OK 73143-4638		Trade Debt		<b>\$118,766.10</b>
C.H. Smith 604 Lilac Court Blanchard, OK 73010		Trade Debt/Purchase Money		<b>\$145,478.51</b> <b>Value: \$28,475.00</b>

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA  
OKLAHOMA CITY DIVISION**

IN RE: **Falcon Rigs, Inc.**

Case No.

Chapter **11****LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS***Continuation Sheet No. 1*

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]

Ray Price  
PO Box 955  
Guthrie, OK 73044

1st Mortgage

**\$1,100,000.00****Value: \$1,000,000.00**

Cimarron Valley Transports  
P.O. Box 307  
Cashion, OK 73016

Trade Debt

**\$94,512.61**

KAT Machine  
5209 SW 23rd Street  
Oklahoma City, OK 73128

Trade Debt

**\$92,776.81**

Cspl OKC Branch  
P.O. Box 910509  
Dallas, TX 75391-0509

Trade Debt

**\$71,210.86**

Industrial Specialists  
PO Box 670721  
Dallas, TX 75267-0721

Trade Debt

**\$56,108.65**

Howard Supply  
Dept 312  
P.O. Box 4869  
Houston, TX 77210-4869

Trade Debt

**\$52,500.00**

Mid-America Rigging L.L.C  
303 North Villa  
Oklahoma City, Ok 73107

Trade Debt

**\$46,081.95**

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA  
OKLAHOMA CITY DIVISION**

IN RE: **Falcon Rigs, Inc.**

Case No.

Chapter **11****LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS***Continuation Sheet No. 2*

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Service King P.O. Box 158 2100 Hwy 66 W Stroud, OK 74079		Trade Debt		<b>\$36,265.38</b>
Mud King Products 15211 Woodham Drive Houston, TX 77073		Trade Debt		<b>\$35,433.00</b>
Watson Oilfield Supply LLC. PO Box 10 Hobbs, NM 88241		Trade Debt		<b>\$35,140.80</b>
EVCO Service Co P.O. Box 907 Tuttle, OK 73089		Trade Debt		<b>\$34,662.35</b>
Mark Mullin Co. 1222 Old North Place Sand Springs, OK 74063		Trade Debt		<b>\$33,189.25</b>
Purvis Industries-OKC P.O. Box 540757 Dallas, TX 75354-0757		Trade Debt		<b>\$29,157.83</b>
Winches Inc. 3356 Kermit Hwy. Odessa, TX 79764		Trade Debt		<b>\$27,579.97</b>

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA  
OKLAHOMA CITY DIVISION**

IN RE: **Falcon Rigs, Inc.**

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

*Continuation Sheet No. 3*

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Corporation  
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 4/28/2015

Signature: /s/ Brian Smith  
**Brian Smith**  
**President**

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA  
OKLAHOMA CITY DIVISION**

IN RE: **Falcon Rigs, Inc.**

CASE NO

CHAPTER **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 4/28/2015

Signature /s/ Brian Smith  
*Brian Smith*  
*President*

Date \_\_\_\_\_

Signature \_\_\_\_\_

A Weldor Supply  
P.O. Box 82184  
Oklahoma City, OK 73148-0184

Accurate Laboratories, Inc.  
P.O. Box 94938  
Oklahoma City, OK 73143

Accurate Safety Compliance  
P.O. Box 721011  
Norman, OK 73070

Ace Hardware  
123 East Miles  
Kingfisher, OK 73750

Advanced Pressure, Inc.  
P.O. Box 270323  
Oklahoma City, OK 73137

Advantage Power Battery  
P.O. Box 890368  
Oklahoma City, OK 73189

AEI Corp  
P.O. Box 1945  
Oklahoma City, OK 73101

Allied Bearing  
P.O. Box 402847  
Atlanta, GA 30384-2847

Amarillo Gear  
P.O. Box 91257  
Chicago, IL 60693



American Fire and Safety  
1521 W. Reno  
Oklahoma City, OK 73106

Ameripipe Supply  
P.O. Box 29667  
Dallas, TX 75229-0667

Anderson Sales  
201 N. Cooley Dr.  
Oklahoma City, OK 73127

API Monogram Program  
P.O. Box 1425  
Merrifield, VA 22116-1425

APSCO Inc  
PO Box 470948  
Tulsa, OK 74147

ARS  
200 N.E. 48th  
Oklahoma City, OK 73105

Association of Energy Service Companies  
14531 FM 529, Suite 250  
Houston, TX 77095

AT&T U-verse  
PO Box 5014  
Carol Stream, IL 60197-5014

B & H Supply  
1420 S.W. 3rd  
Oklahoma City, OK 73108-1433

BBM of OKC  
3220 E. I-240 Service Road  
Oklahoma City, OK 73135-1729

Beaver Express  
P.O. Box 1168  
Woodward, OK 73802

Bishop Lifting Products, Inc.  
9140 W. Reno  
Oklahoma City, Ok 73127

Bodkin Construction  
Rt. 1 Box 31  
Cashion, OK 73016

Bruckners Truck Sales  
Corporate Billing LLC  
Dept 959 PO Box 1000  
Memphis, TN 38148

C M C of Georgia, Inc.  
2167 Highway 123  
Toccoa, GA 30577

C.H. Smith  
604 Lilac Court  
Blanchard, OK 73010

Candice Smith  
10601 Windway Ave  
Oklahoma City, OK 73162

Cannon Spring  
4601 N. Walnut  
Oklahoma City, OK 73105

Champion Hi Tech Mfg.  
P.O. Box 4356 Dept. #1618  
Houston, TX 77210-4356

Cimarron Valley Transports  
P.O. Box 307  
Cashion, OK 73016

Cintas Corporation  
Location # 64  
PO Box 88005  
Chicago, IL 60680-1005

Cintas Corporation First Aid & Safety  
P.O. Box 631025  
Cincinnati, OH 45263-1025

CLUTCHCO  
PO Box 1448  
Humble, TX 77347

Colonial Life  
Processing Center  
P.O. Box 1365  
Columbia, SC 29202-1365

Compressed Gas & Supply  
1301 W. Reno  
Oklahoma City, OK 73106

Cope Plastics  
P.O. Box 368  
Godfrey, IL 62035-0368

Crane Carrier Co  
1925 N Sheridan  
Tulsa, OK 74158

Crown Oilfield Instrumentation  
PO Box 790  
Maurice, LA 70555

Cspl OKC Branch  
P.O. Box 910509  
Dallas, TX 75391-0509

Custom Manufacturing  
P.O. Box 1623  
Norman, OK 73070

DHL Express - USA  
16592 Collections Center Drive  
Chicago, IL 60693

DirectTV  
PO Box 60036  
Los Angeles, CA 90060-0036

Drillers Service  
P.O. Box 95282  
Oklahoma City, OK 73143-5282

Drs. Reichert & Reichert  
1512 Elm Street  
El Reno, OK 73036

Edmond Safe and Lock  
115 W, 15th St. #304  
Edmond, OK 73013-3662

Edward W. Daniel  
P.O. Box 931792  
Cleveland, OH 44193-1162

Energy Equipment Sales  
P.O. Box 955  
Guthrie, OK 73044

Equify Financial  
13600 Heritage Parkway Suite 150  
Ft. Worth, TX 76177

Eureka Water  
P.O. Box 26730  
Oklahoma City, OK 73126

EVCO Service Co  
P.O. Box 907  
Tuttle, OK 73089

Excalibur Oilfield Supply  
PO Box 13058  
Oklahoma City, OK 73113

Fastenal Company  
P.O. Box 978  
Winona, MN 55987-0978

Fed Ex  
P.O. Box 660481  
Dallas, TX 75266-0481

Fed Ex Freight  
Dept CH  
P.O. Box 10306  
Palatine, IL 60055-0306

Fentress Oil Co.  
901 N.W. 71 Place  
Oklahoma City, OK 73116

Fire Suppression Specialist  
1125 SE Gran Blvd., Suite 106  
Oklahoma City, OK 73129

FLANCO  
P.O. Box 96768  
Oklahoma City, OK 73143-6768

Fleetpride  
P.O. Box 847118  
Dallas, TX 75284-7118

Garrison Brothers Pipe & Used Equipment  
P.O. Box 1026  
El Reno, OK 73036

Garrison Manufacturing  
3320 S. Yale  
Santa Ana, CA 92704

GoEngineer  
1787 East Ft. Union Blvd, Suite 100  
Cottonwood Heights, UT 84121

Grainger  
Dept. 866671050  
P.O. Box 417267  
Kansas City, MO 64141-6267

Guardian Safety and Compliance  
2603 N. Shields Blvd  
Moore, OK 73160

H-I-S Paint Mfg. Co. LLC  
1801 West Reno  
Oklahoma City, OK 73106

Howard Supply  
Dept 312  
P.O. Box 4869  
Houston, TX 77210-4869

Hugg & Hall Equipment Co  
P.O. Box 194110  
Little Rock, AR 72219-4110

Hunzicker Bros.  
P.O. Box 25248  
Oklahoma City, OK 73125

Hydradyne Hydraulics  
P.O. Box 974799  
Dallas, TX 75397.4799

Hydraquip  
P.O Box 4493  
Houston, TX 77210-4493

Hydraulic Outlet  
100 N Rockwell Ave  
Oklahoma City, OK 73127

Hydraulic Sales & Service, Inc.  
1920 East 2nd  
PO Box 1548  
Odessa, TX 79760

IBT  
512 North Douglas Avenue  
Oklahoma City, OK 73106-5008

Industrial Specialists  
PO Box 670721  
Dallas, TX 75267-0721

Inland Truck Parts  
1905 S. Nicklas  
Oklahoma City, Ok 73128-3052

Interstate Billing Service  
PO Box 2208  
Decatur, AL 35609-2208

IRS  
PO Box 7346  
Philadelphia, PA 19101-7346

J & E Supply  
P.O. Box 19466  
Oklahoma City, OK 73144

J & R Commercial Radiator  
827 SE 26th St.  
Oklahoma City, Ok 73129

Jim Johnson Oil Company  
P.O. Box 66  
El Reno, OK 73036

John Vance Motors  
5400 S. Division St.  
Guthrie, OK 73044

K & S Tire  
P.O. Box 686  
Kingfisher, OK 73750

Kaman Industrial Tech.  
PO Box 402847  
Atlanta, GA 30384-2847



KAT Machine  
5209 SW 23rd Street  
Oklahoma City, OK 73128

KB Machine  
Rt. 4 Box 206  
Kingfisher, OK 73750

Kerner's Heat & Air  
114 E Buena Vista  
Cashion, OK 73016

Kingfisher County Treasurer  
PO Box 148  
Kingfisher, OK 73750-0148

Kingfisher Regional Hospital  
P.O. Box 59  
Kingfisher, OK 73750

Kirby Smith Machinery INC.  
P.O. Box 270360  
Oklahoma City, OK 73137

KONECRANES INC  
PO Box 641807  
Pittsburgh, PA 15264-1807

KP Supply  
PO Box 686  
Oklahoma City, OK 73101-0686

L&W Mfg LLC  
8702 State Hwy 33  
Kingfisher, OK 73750

Ladd Industries  
26449 Network Place  
Chicago, IL 60673-1264

Lebus International Inc.  
P.O. Box 2352  
Longview, TX 75606-2352

Lewis Mfg  
3601 S Byers Ave  
Guthrie, OK 73129

Logan Co. Rural Water #2  
Rt. 2 Box 183  
Crescent, OK 73028

M & M Supply  
P.O. Box 870164  
Kansas City, MO 64187

Magic Industries  
2308 S. Laurent  
Victoria, TX 77901

Manchester Tank  
12536 Collection Ctr Dr.  
Chicago, IL 60693

Mark Mullin Co.  
1222 Old North Place  
Sand Springs, OK 74063

MATTCO  
12000 Eastex Freeway  
Houghton, TX 77039

McAfee & Taft  
211 N Robinson Ave., Floor 10  
Oklahoma City, OK 73102

MCM Oil Tools, Inc.  
10422 West Gulf Bank Road  
Houston, TX 77040

Medley Material Handling  
PO Box 26706  
Oklahoma City, OK 73126-0706

Mid-America Rigging L.L.C  
303 North Villa  
Oklahoma City, Ok 73107

Midwest Hose  
P.O. Box 96558  
Oklahoma City, OK 73143

Modern Woodmen of America  
P.O. Box 2005  
Rock Island, IL 61204-2005

Mohawk Materials  
P.O. Box 640  
Sand Springs, OK 74063

Morgan Brake & Clutch Inc.  
#6 - 1701 Summit Avenue  
Plano, TX 75074-8175

Motion Industries  
4116 Will Rogers Parkway  
Suite 800  
Oklahoma City, OK 73108

Mountain Creek Products  
200 N Main St  
Bristow, OK 74010

MTM Recognition Corp  
P.O. Box 15659  
Oklahoma City, OK73115-5659

MTM Recognition Corporation  
P.O. Box 15659  
Oklahoma City, OK 73115-5659

Mud King Products  
15211 Woodham Drive  
Houston, TX 77073

Mueller, INC.  
3400 S. US Highway 81 Service  
El Reno, OK 73036

Munn Supply  
P.O. Box 1145  
Enid, OK 73702

NAMCO Machine & Gear Works LTD  
9168-35th Avenue  
Edmonton, Alberta, Canada, T6E 6N9

Napa  
1111 S. Main  
Kingfisher, OK 73750

Napa Auto Parts  
301 N. Wentz  
Guthrie, OK 73044

National Oilwell  
PO Box 843200  
Dallas, TX 75284-3200

NMHG Financial Services  
PO Box 643749  
Pittsburgh, PA 15264-3749

No Limit Equipment  
PO Box 1196  
Mustang, OK 73064

Northern Tool  
BlueTarp Financial  
PO box 105525  
Atlanta, GA 30348-5525

O'Reilly Auto Parts  
P.O. Box 9464  
Springfield, MO 65801-9464

Occupational Health Centers  
PO Box 75410  
Oklahoma City, OK 73147-0410

Office Depot  
P.O. Box 689020  
Des Moines, IA 50368-9020

Oklahoma Tax Commission  
Legal Division  
120 North Robinson, Ste. 2000  
Oklahoma City, OK 73102-7471

Palmer Johnson Power Systems  
1835 Haynes Drive  
Sun Prairie, WI 53590-3909

Parker Hannifin Mobile Cyl. Div.  
7998 Collection Center Dr.  
Chicago, IL 60693

Pemco of New Mexico  
PO Box 428  
Hobbs, New Mexico 88240

Perfection Truck Parts and Equipment  
Regions Interstate Billings Service  
P.O. Box 2208  
Decatur, AL 35609-2208

Pioneer Telephone  
Attn: Legal Dept  
P.O. Box 539  
Kingfisher, OK 73750

Port City Metals Services  
3101 Charles Page Blvd.  
Tulsa, OK 74127

Position Tracking Systems, Inc  
P.O. Box 724  
Greenville, SC 29609

Postmaster  
109 S Main  
Cashion, OK 73016

PriessCo.  
12104 Wileman Way  
Oklahoma City, OK 73162

Pringle & Pringle & Hunter  
9251 N Pennsylvania Place  
Oklahoma City, OK 73120

Purvis Industries-OKC  
P.O. Box 540757  
Dallas, TX 75354-0757

Questcare Em Oklahoma, LLC  
PO Box 678216  
Dallas, TX 75267-8216

Ramde International, inc  
11425 Hufsmith Kuykendahl Rd.  
Suite B  
Tomball, TX 77375-3162

Ray Price  
PO Box 955  
Guthrie, OK 73044

Roberts International Truck  
300 Longwood Dr.  
Richmond, GA 31324

Roberts Truck Center  
1735 W. Reno  
Oklahoma City, OK 73106

Rother Brothers Inc.  
P.O. Box 274  
Highway 81 North  
Kingfisher, OK 73750

S & W Engine  
P.O. Box 94638  
Oklahoma City, OK 73143-4638

Safety Kleen Systems  
P.O. Box 650509  
Dallas, TX 75265-0509

SAIA  
P.O. Box 730532  
Dallas, TX 75373-0532

Schwab's Tinker Shop  
PO Box 2764  
Liberal, KS 67905-2764

Seal Co. Enterprises  
1558 N. 107th E. Ave.  
Tulsa, Oklahoma 74116

Service King  
P.O. Box 158  
2100 Hwy 66 W  
Stroud, OK 74079

Snap On Tools  
Frank N Wride  
10801 Katy Line Dr  
Yukon, OK 73099

Sooner Lift  
3401 South Purdue  
Oklahoma City, OK 73179

Southeastern Freight Lines Inc  
P.O. Box 100104  
Columbia, SC 29202-3104

Southwest Paper  
3930 N. Bridgeport Circle  
Wichita, KS 67219

Special Metals Inc.  
PO Box 94670  
Oklahoma City, OK 73143-4670



Spectro Wire  
P.O. Box 6297  
Moore, OK 73153

Standard Steel  
P.O. Box 302  
Oklahoma City, OK 73101

Standard Steel  
c/o King Law Firm  
1141 North Robinson Suite 300  
Oklahoma City, OK 73103

Steel & Pipe Supply  
P.O. Box 731266  
Dallas, TX 75373-1266

Steel Supply Company, Inc.  
1120 S McKinley Avenue  
Oklahoma City, OK 73108-7099

Stewart Wholesale  
14707 Valley View Rd  
Shawnee, OK 74804

Stoehr Wire Rope  
P.O. Box 201553  
Dallas, TX 75320-1553

Summit Supply  
P.O. Box 95068  
Oklahoma City, OK 73143-5068

T&W Tire  
25 N Council  
Oklahoma City, OK

The Carlson Company, Inc  
6045 N. Broadway Street  
Wichita, Kansas 67219-2013

The Crosby Group, Inc.  
Dept 2407  
P.O. Box 122407  
Dallas, TX 75312-2407

The Inspection Group  
P.O. Box 271434  
Oklahoma City, OK 73137

The McCreless Company  
1318 N. Grant Avenue  
Odessa, TX 79761-3897

The Waggoners Trucking  
P.O. Box 203392  
Houston, TX 77216-3392

Thermo-King of Tulsa  
2228 W Skelly Dr  
Tulsa, OK 74107

TIEC  
480 N. Sam Houston Pkwy. E  
Suite 270  
Houston, TX 77060

TIMCO Service & Supply  
P.O. Box 3200  
100A North Highway 14-16  
Gillette, WY 82717-3200

Tioga Air Heaters, Inc.  
9201 International Parkway  
Minneapolis, MN 55428

Tony's Pump & Supply  
PO Box 554  
Hwy 33 East  
Kingfisher, OK 73750

Town of Cashion  
P.O. Box 27  
Cashion, OK 73016

TTA/C  
1633 S Peachtree  
Balch Springs, TX 75180

Tulsa Gamma Ray, Inc.  
1127 S. Lewis Ave.  
Tulsa, OK 74104

United Engines  
P.O. Box 731594  
Dallas, TX 75373-1594

UPS  
Lockbox 577  
Carol Stream, IL 60132-0577

UPS Freight  
P.O. Box 730900  
Dallas, TX 75373-0900

Vermatic, Inc.  
1785 S. Johnson Road  
New Berlin, WI 53146

Warren Cat  
P.O. Box 842116  
Dallas, TX 75284-2116

Watson Oilfield Supply LLC.  
PO Box 10  
Hobbs, NM 88241

Waytek, Inc.  
P.O. Box 81  
Chaska, MN 55318

Webbs Machine & Tool  
Rt. 3 Box 65A  
Kingfisher, OK 73750

Weins Machine  
Rt. 1 Box 523  
Terlton, OK 74081

Welco International  
c/o Hughes Watters Arkansas LLP  
333 Clay 29th Floor  
Houston, TX 77002-4168

Weldon Parts Inc.  
P.O. Box 2115  
Oklahoma City, OK 73101-2115

Westquip, Inc  
Hugg & Hall Equipment Co  
PO Box 194110  
Little Rock, AR 72219-4110

Wicked Fabrication  
1302 West Main #33  
Auburn, WA 98001

Willis Oilfield Manufacturing  
P.O. Box 262  
Pampa, TX 79066-262

Wilson Trailers  
14100 South Meridian  
Oklahoma City, OK 73173

Winches Inc.  
3356 Kermit Hwy.  
Odessa, TX 79764

WPT Power Corporation  
PO Box 8148  
Wichita Falls, TX 76307-8148

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA  
OKLAHOMA CITY DIVISION

IN RE:  
Falcon Rigs, Inc.

CHAPTER 11

DEBTOR(S)

CASE NO

**LIST OF EQUITY SECURITY HOLDERS**

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
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**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Corporation  
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 4/28/2015

Signature: /s/ Brian Smith  
**Brian Smith**  
President

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA  
OKLAHOMA CITY DIVISION**

In re: **Falcon Rigs, Inc.**

CASE NO

CHAPTER 11

**BUSINESS INCOME AND EXPENSES**

**Falcons Rigs, Inc.**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

## PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income for 12 Months Prior to Filing:	<b>\$6,969,622.00</b>
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## PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income:	<b>\$76,000.00</b>
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## PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor):	<b>\$12,186.70</b>
4. Payroll Taxes:	<b>\$0.00</b>
5. Unemployment Taxes:	<b>\$0.00</b>
6. Worker's Compensation:	<b>\$0.00</b>
7. Other Taxes:	<b>\$0.00</b>
8. Inventory Purchases (including raw materials):	<b>\$0.00</b>
9. Purchase of Feed/Fertilizer/Seed/Spray:	<b>\$0.00</b>
10. Rent (other than debtor's principal residence):	<b>\$0.00</b>
11. Utilities:	<b>\$4,000.00</b>
12. Office Expenses and Supplies:	<b>\$150.00</b>
13. Repairs and Maintenance:	<b>\$0.00</b>
14. Vehicle Expenses:	<b>\$3,000.00</b>
15. Travel and Entertainment:	<b>\$0.00</b>
16. Equipment Rental and Leases:	<b>\$0.00</b>
17. Legal/Accounting/Other Professional Fees:	<b>\$0.00</b>
18. Insurance:	<b>\$4,000.00</b>
19. Employee Benefits (e.g., pension, medical, etc.):	<b>\$0.00</b>
20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition Business Debts (Specify):	
<b>Ray Price-1st Mortgage</b>	<b>\$32,668.76</b>
<b>CH-2012 Chevy Pick Up</b>	<b>\$804.91</b>
<b>Equify Financial</b>	<b>\$4,872.86</b>
21. Other (Specify):	
<b>Domestic Support Obligation to Candice Smith</b>	<b>\$2,000.00</b>
<b>Cost of Goods Sold</b>	<b>\$12,000.00</b>

22. Total Monthly Expenses (Add items 3 - 21)	<b>\$75,683.23</b>
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## PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2):	<b>\$316.77</b>
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